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TRANSMITTAL FORM

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BANKRUPTCY COURT
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TO: BANKRUPTCY APPELLATE PANEL OF THE NINTH CIRCUIT
125 South Grand Avenue, Pasadena, CA 91105

FROM: BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA - SOUTHERN
District Office No. 0978/2

CASE NAME USA COMMERCIAL MORTGAGE COMPANY

BANKRUPTCY NO BK-S 06-10725-LBR

ADVERSARY NO

REFERENCE NO APPEAL REF 07-05

BANKRUPTCY JUDGE LINDA B. RIEGLE

DATE NOTICE OF APPEAL FILED 1/26/07

DATE OF ENTRY OF ORDER APPEALED EOD 1/19/07

DATE BANKRUPTCY FILED 4/13/06

**DATE NOTICE OF APPEAL AND
NOTICE OF OBJECTION PERIOD 1/29/07
MAILED TO PARTIES**

DATE OF TRANSMITTAL 1/29/07

/S/ WILLIAM M. LAKAS
DEPUTY CLERK